

8-9 MAY 2019
MICO MILANO CONGRESSI, MILAN, ITALY



# FOOD: THE SOCIAL GLUE OF THE DIGITAL ERA

In today's fast-paced digital world, Food provides an opportunity to socialize that cannot be experienced via technology. Food and beverage destinations act as the **social glue**, allowing people to connect and to experience real emotions they cannot live online.

Food therefore plays creating life-place spaces that speaks to the heart of people. It is reshaping the traditional retail industry, allowing to turn retail destinations into real **lifestyle places and social hubs.** 

This social function of food concepts in the digital era generates today a great demand on the market **attracting capital flows** that allow food formats to grow and many new ones to emerge.

What are the **key values** that an F&B format must have to be a real game changer and play its role of social aggregator? What kind of experience do people want to live today with food? What are the **growing trends** that will define the new food formats of tomorrow?

How do landlords and owners choose the **right F&B mix** for their retail assets in order to create a unique destination? What format for which destination? How the food and retail destinations of tomorrow will look like?

However, food formats as well are being disrupted by new habits of users in the digital world. How will the latest **digital innovation** transform the experience of food formats? Will the today foodservice formats evolve to provide a new and more compelling experience to customers? Will the **food delivery market** push foodservice concepts to reinvent themselves?

Whilst technology cannot replicate the experience of food and beverage, it can magnify and spread it, acting as one of the main drivers of its success. People are 'Instagramming' and 'Tweeting' all their favorite places, inviting other people to try them out. This means that whilst a food destination might create unique experience and be the social glue, it will be pushed by **digital innovation and technology** and it therefore needs to be set up for this. Market-leading brands, innovative concepts, healthy, authentic and trendy menus are all things that push people to share the experience. This creates a social following leading more people to visit and replicate the experience they saw on their screen and share it once again.

MAPIC FOOD programme will analyze, through the vision of some of the most influential experts in the foodservice sector, these main trends that are transforming food and retail destinations.

Socializing, experiencing and disrupting: the hashtags of future food & retail destinations.

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#### Come to MAPIC FOOD 2019 to meet our official panel of industry experts!



Mario C. BAUER
Entrepreneur & Teddy Bear /
Brand Ambassador / Co-founder
AMREST, CURTICE BROTHERS,
WHITE SPACE PARTNER



Marco BEOLCHI
Founder
MARCOBEOLCHI.COM



François BLOUIN
Founder & CEO
FOOD SERVICE VISION



Jonathan DOUGHTY
Global Head of Foodservice,
Leisure & Placemaking
ECE PROJEKTMANAGEMENT



James HACON
Partner & Managing Director
THINK HOSPITALITY



Stephane KEULIAN
Director
STEPHANEKEULIAN.COM



Jorge LIZAN
Managing Director
LIZAN RETAIL ADVISORS



Vincent MOURRE CEO & Co-Founder WHITESPACE PARTNERS



Sam SETHI
Principal & Director
INSITE FOOD



Joel SILVERSTEIN
President

EAST WEST HOSPITALITY GROUP

### DAY 1 – WEDNESDAY 8 MAY



Master of Ceremony
Mario C. BAUER
Entrepreneur & Teddy Bear / Brand Ambassador / Co-founder
AMREST, CURTICE BROTHERS, WHITE SPACE PARTNER

**10.00-11.00** Panel Session

#### COFFEE: THE "NEW BLACK GOLD" RUSH

- Authenticity, merchandising, universe, emotions... how to create the best coffee experiences for consumers?
- From a basic product to the new "black gold" rush
- Why is coffee one of the best bet for multinational food groups
- International coffee experiences



Moderator Simon STENNING Founder FUTUREFOODSERVICE.COM



Sophie BARTON Marketing Director SOHO COFFEE



Alessandro BOTTAZZI Head of Beverages - Nestlé Professional NESTLE



Olivier FELLOUS General Manager LE CAFE ALAIN DUCASSE



Marie-Pierre SOURY CEO LA CROISSANTERIE

### DAY 1 – WEDNESDAY 8 MAY

11.00-12.00

#### FOOD TALKS - PART 1/4 - Food Talks Arena

A unique chance to discover international in-vogue food concepts & build business connections with them!



Presenter **Dan INNES** Founder **INNESCO** 



Massimo BARBIERI **Business Development LÖWENGRUBE** 



**Morgane BECQUART Business Development Analyst** O'TACOS



**Norman CESCUT** Founder & CEO **DESITA** 



Massimo INNOCENTI CEO **SPONTINI HOLDING** 



Michele NAPPI MAMMAMIA GELATO ITALIANO



**Didier PARAKIAN** Deputy Mayor of Marseille **CITY OF MARSEILLE** 



Alessandro RAVECCA President **CIBIAMOGROUP** 



**Peter WUDY** Director of International Franchise Development **ESQUIRES COFFEE** 



Pietro ZANI MASSANI General Manager RINALDINI PASTRI



Antonio ZECCHEO Chief Commercial Officer & Business Development **CIGIERRE** 

12.00-12.30 Keynote

### INNOVATIVE & FMOTIONAL EXPERIENCES



**Claus MEYER** Culinary entrepreneur / Co-founder **MEYERS GROUP / NOMA RESTAURANT** 

### DAY 1 – WEDNESDAY 8 MAY

**14.30-15.30** Panel Session

# FOOD & BEVERAGE PLAYERS RECIPES: SUCCESSFULLY DEVELOP YOUR CONCEPT WITH PRIVATE EQUITY PARTNERS

- Industry scope: what is happening in the mergers & acquisitions market and what can be expected
- Food halls, veggie-centric cuisine, chef-driven fast casual concepts...: focus on the top international concept trends and business models
- Why is F&B a key driver of growth for investors and property players?
- How investors can boost food concepts development and awareness?



Moderator Vincent MOURRE CEO & Co-Founder WHITESPACE PARTNERS



Edward DUCKETT
Managing Director
ROTHSCHILD & CO



Robin ROWLAND Partner TRISPAN



Andrea BERTONCELLO
Managing Director
DEA CAPITAL ALTERNATIVE FUNDS TASTE OF ITALY



Fabio Massimo GIUSEPPETTI Partner PALAMON CAPITAL PARTNERS

### DAY 1 - WEDNESDAY 8 MAY

15.30-16.30

#### FOOD TALKS - PART 2/4 - Food Talks Arena

A unique chance to discover international in-vogue food concepts & build business connections with them!



Presenter
David BELL
Head of UK & European Leisure
SAVILLS



Gianpietro D'ADDA President BEFED BREW PUB



**Luca Burnacci** CFO **Assagia Italia** 



**Gaetano CECERE** General Manager **JOLIBEE** 



Francesco FIANDRA CEO - Founder CAFFE NAPOLI



Roberto GABRIELLI CEO BIO'S KITCHEN



Mark KASSAPIAN
Director of Franchise &
Specialist Markets
SOHO COFFEE CO.



Federico LOFFREDO Retail Experience BRISCOLA PIZZA SOCIETY



Jean-Charles PROVINCIO
Sales Director - Southern Europe
ORACLE FOOD AND BEVERAGE



Gerardo TAGLIANETTI Founder MATASSA (NACOTECH)

### DAY 1 – WEDNESDAY 8 MAY

**16.45-18.00** Panel session

#### DARK KITCHENS: REDEFINING THE RULES FOR FOOD PLAYERS

- Focus on the home delivery market: from data to consumers
- Removing customer seating, waiting areas, serving staff, reducing renting costs... the new financial & operating business model for food players
- Targeted menu, highest sourcing quality, optimized social media communication... the new key drivers for food players to succeed in dark kitchens
- Extending delivery to peri-urban areas to develop and expand new catchments



Moderator
Mario C. BAUER
Entrepreneur & Teddy Bear /
Brand Ambassador / Co-founder
AMREST, CURTICE BROTHERS,
WHITE SPACE PARTNER



Peter BACKMAN
Principal
PETER BACKMAN



Damien BON CEO STUART



Maude CHATELAIN
Consultant
FOOD SERVICE VISION



Stéphane FICAJA
General Manager Uber Eats, Northern
and Southern Europe
UBER EATS



**Dingeman HEIJBOER**Managing Director Aggregator
Strategy Global **AMREST** 



Dan HOUGHTON Co-CEO & Data Scientist CHILANGO



**Ajay LAKHWANI**VP New Business **DELIVEROO** 



**Vishal VERMA**Global head, New Business **GLOVO** 



Jean-Charles PROVINCIO
Sales Director - Southern Europe
ORACLE FOOD AND BEVERAGE

### DAY 2 - THURSDAY 9 MAY



Master of Ceremony
Jonathan DOUGHTY
Global Head of Foodservice, Leisure & Placemaking
ECE PROJEKTMANAGEMENT

#### 10.00-11.00

#### FOOD TALKS - PART 3/4 - Food Talk Arena

A unique chance to discover international in-vogue food concepts & build business connections with them!



Co-Presenter
Jorge LIZAN
Managing Director
LIZAN RETAIL ADVISORS



Marco CATTANEO CEO PAUSA ITALIA



**Cristiano IEZZI**Development Manager **C HOUSE CAFE** 



**Dario Laurenzi** CEO **Laurenzi Consulting** 



Ron SIMPSON Founder THE AVOCADO SHOW



**Giuliano VITA** CEO **DISHCOVERY** 



Co-Presenter
Joel SILVERSTEIN
President
EAST WEST HOSPITALITY GROUP



Nick EVANS
Head of Franchising &
Business Development
CASUAL DINING GROUP



lan JEFFREY
Senior Operations Manager
CHICKEN COTTAGE



Rita NERI Partner EY ADVISORY- LASAGNA MIA



Ivan TAGLIAVIA
Marketing Director
DOPPIO MALTO

### DAY 2 - THURSDAY 9 MAY

**11.30-12.30** Panel session

### HOW TO USE FOOD & BEVERAGE TO REINFORCE THE ATTRACTIVENESS OF RETAIL DESTINATIONS?

- Format, location, products... what are the key elements to make a food concept attractive and profitable?
- How developers and investors benchmark F&B concepts to create value and stand out from their competitors?
- Street food, restaurants, trucks, chef ... choosing the right experience and the right placemaking
- Attract and enhance customers in shopping destinations!



Moderator Jonathan DOUGHTY Global Head of Foodservice, Leisure & Placemaking **ECE PROJEKTMANAGEMENT** 



François BLOUIN Founder & CEO **FOOD SERVICE VISION** 



**Nick SCHAPIRA** CFO VAPIANO FRANCHISING INTERNATIONAL



**Edoardo VANETTI DE PARMA** Design Manager **SONAE SIERRA** 



**Andrew ANGELI** Head of European Strategy & Research **CBRE GLOBAL INVESTORS** 



**Jack DE WET** Director of Development **BIG MAMMA GROUP** 



Jerzy TYMOFIEJEW Chief Development Officer AMREST

### DAY 2 - THURSDAY 9 MAY

**14.00-14.30** Expert Vision

VISION 2030: HOW DIGITAL INNOVATION & TECHNOLOGY WILL TRANSFORM THE FOOD SERVICE INDUSTRY?



Tim BROWN
VP Global Sales Consulting
ORACLE FOOD AND BEVERAGE

**14.30-15.30** Panel session

#### FOOD TRENDS SHAPING THE NEXT DECADE!

- Discover the latest international food & nutrition trends
- Healthy, gluten-free, bio, vegetarian, local products, vegan, bulk selling... focus on new consumer behaviors
- What are the best strategies for food players to meet consumers expectations?
- How to source upcoming trends and develop new businesses?



Moderator
James HACON
Partner & Managing Director
THINK HOSPITALITY



Manuela BORELLA
General Manager Manifesto Innovation
Accelerator
DANONE



Richard MARYNIAK Global Chief Insight & Innovation Officer BLACK SWAN DATA



Almir AMBESKOVIC Regional Manager THEFORK



Gamze CIZRELI Founder & CEO BIGCHEFS CAFE & BRASSERIE



Hervé SAWKO President PARISJUS - WILD AND THE MOON

## DAY 2 - THURSDAY 9 MAY

15.30-16.30

#### GERMAN CONCEPTS ON THE RISE! - Food Talk Arena

A unique chance to discover a selection of German in-vogue food concepts & build business connections with them!



Presenter
Mario C. BAUER
Entrepreneur & Teddy Bear /
Brand Ambassador / Co-founder
AMREST, CURTICE BROTHERS,
WHITE SPACE PARTNER



**Glenn CURTH**Head of Franchise Development **NORDSEE** 



Alexander EBERL Advisor to the CEO DEAN & DAVID FRANCHISE



Johannes SCHUSTER
Director Business Development
L'OSTERIA



Fabian RIEDEN
Director Business Development
PAULANER FRANCHISING
& CONSULTING

### DAY 2 - THURSDAY 9 MAY

**16.30-17.30** Panel session

#### FOOD EXPERIENCES IN TRAVEL HUBS

- Airports, train stations, motorways... what are the best food concepts to implement?
- How operators benchmark food concepts to transform transit zones?
- How transit zones rethink and adapt their spaces to encourage consumers to consume?
- How to use digital tools to boost traffic & revenues and optimize the customer experience
- Pop-up stores, trucks, restaurants, innovative places... what it the most profitable format?



Moderator Jonathan DOUGHTY Global Head of Foodservice, Leisure & Placemaking **ECE PROJEKTMANAGEMENT** 



**Olivier BEAU** F&B Category Manager **ADP GROUP** 



**Brian JOHNSTON** International Managing Director WAGAMAMA



**Andreas REICHERT** Managing Director **ALLRESTO FLUGHAFEN MUNCHEN** HOTEL UND GASTSTATTEN



**Alexandre ANTUSZEWICZ** Travel Retail Director **FAUCHON** 



Mélanie GUILLDOU **EVP Foodservice Global** LAGARDÈRE TRAVEL RETAIL



Cécile POUJADE Retail & International Director, **SAGUEZ & PARTNERS** 



**Walter SEIB HMSHOST INTERNATIONAL**